

US\$10 - 1b+ Oil& Gas

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[+]We need Investor from the areas of the target market. We are a privately held emerging company aiming to raise additional Capital. We are looking towards develop/expanding gasoline franchised outlets globally. Starting here in South Africa, respectively, and MENASA then EMEA regions.

There is Money to be made; night or day. Here is the unsliced pie... These are second generation filling stations designed to fill up pockets. Located on prime sites and highways... Being on an advantageous large site, the initial construction layout took into account potential future expansion and additions to the filling facilities in anticipation of an extensive crossover construction program.

As the wet barrel prospers, people will now purchase in-housed maintenance + insurance on expensive items such as new homes and cars that they purchase, and as such in West, economic declines may break open market and expanding network of Company's revenues. However, the Company portfolio will generate recurring streams of revenues from its gasoline station outlets, automated products namely; <sup>[1]</sup>**Travel insurance, Regional automotive dealerships, Tickets (air, sea, land, sports, movies), Stocks, annuity etc and insurance policies.** The Company's ability to generate extremely high margin revenue will allow the business to remain profitably and cash flow positive despite decreases in gross receipts.

The project value is \$100 000 000 00.

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The sales figures are as follows:

Shop Turnover R500 000.00 at a gross profit margin of 35% = R175 000.00 per month

Fuel Sales 380 000 liters at a gross profit margin of R1.06 per litre= R402 800 per month

Total Turnover per month before expenses = R577 800.00

Expenses per month = R284 688.00

Net profit per month = R293 112.00

**Excluding amenities<sup>[1]</sup>**

PLEASENOTE: In previous decades, most service stations, the business would receive fees of approximately 1% of the dollar amount of fuel under management of contracted oil supplier. With us fees will comprise of approximately 25-50% of the revenue generated by you; *bidder /buyer*. The business is very successful, you won't seek to buy/sell the fuel for/from a third party for a significant earnings multiple; We OWN THE REFINERY and manufacture the oil for each outlet, so the business could fetch a Sales premium of up to 4 times earnings.

*Investors here in our outlets investments invest in what matters- not in what is projected.* Two models are being put into use;

a) **Invest – buy and build** or b) **Invest – buy and bid.**

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